

ESS DEE ALUMINIUM LIMITED

Regd. Office : 1 Sagore Dutta Ghat Road, Kamarhati Kolkata 700 058

Unaudited Financial Results for the Quarter and Nine Months ended 31st December 2011 (Pursant to Clause 41 of the Listing Agreement)

(₹. in Lacs)

No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales/ Income from operations	14,942.26	15,901.50	17,765.09	47,154.95	47,826.85	64,655.80
2	Expenditure						
	a) (Increase)/decrease in stock in trade	842.31	(501.25)	188.56	(1,345.71)	(258.21)	9.50
	b) Consumption of Raw Materials	9,104.79	11,168.60	11,749.66	33,061.44	31,989.30	44,599.49
	c) Employees Cost	695.26	716.67	574.76	2,050.32	1,680.86	2,283.42
	d) Depreciation	854.57	1,054.03	473.61	2,550.34	1,390.71	1,943.57
	e) Other Expenditure	956.47	884.10	559.03	2,386.32	1,698.36	2,483.68
	Total	12,453.40	13,322.15	13,545.62	38,702.71	36,501.02	51,319.66
3	Profit from operations before other income, interest and exceptional items(1-2)	2,488.86	2,579.35	4,219.47	8,452.24	11,325.83	13,336.14
4	a) Other Income	382.01	460.97	441.96	1,324.32	1,089.28	1,555.68
	b) Reversal of Impairment of Assets	-	-	-	-	1,032.26	1,032.26
5	Profit before Interest and Exceptional Items (3+4)	2,870.87	3,040.32	4,661.43	9,776.56	13,447.37	15,924.08
6	Interest	846.50	805.27	524.13	2,364.14	1,493.51	1,854.85
7	Profit after Interest but before Exceptional Items (5-6)	2,024.37	2,235.05	4,137.30	7,412.42	11,953.86	14,069.23
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	2,024.37	2,235.05	4,137.30	7,412.42	11,953.86	14,069.23
10	Tax expenses						
	a) Current	402.25	473.95	779.11	1,492.25	2,144.11	2,917.90
	b) Deferred	133.28	96.37	47.09	957.13	155.60	395.34
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	1,488.84	1,664.73	3,311.10	4,963.04	9,654.15	10,755.99
12	Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	1,488.84	1,664.73	3,311.10	4,963.04	9,654.15	10,755.99
14	Paid up Equity Share Capital (Face Value Rs 10 per share)	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78
15	Reserves (excluding Revaluation Reserves)						59,246.02
16	Basic and Diluted Earnings per Share (EPS) in Rs (Non - annualised)						
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.65	5.19	10.33	15.49	30.69	34.03
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.65	5.19	10.33	15.49	30.69	34.03
17	Public Shareholding						
	- Number of Shares	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944
	- Percentage of Shareholding	40.50	40.50	40.50	40.50	40.50	40.50
18	Promoters & Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	435,000	435,000	435,000	435,000	435,000	435,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.28	2.28	2.28	2.28	2.28	2.28
	Percentage of shares (as a % of the total share capital of the Co.)	1.36	1.36	1.36	1.36	1.36	1.36
	b) Non-encumbered						
	- Number of shares	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.72	97.72	97.72	97.72	97.72	97.72
	Percentage of shares (as a % of the total share capital of the Co.)	58.14	58.14	58.14	58.14	58.14	58.14

For Ess Dee Aluminium Limited

Sudip Dutta
Chairman

Date : 14th February 2012
Place : Mumbai

ESS DEE ALUMINIUM LIMITED

Regd. Office : 1 Sagore Dutta Ghat Road, Kamarhati Kolkata 700 058

Consolidated Unaudited Financial Results for the Quarter and Nine Months ended 31st December 2011 (Pursant to Clause 41 of the Listing Agreement)

(₹. in Lacs)

No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales/ Income from operations	15,787.45	16,011.62	18,690.35	49,283.15	50,218.00	68,067.88
2	Expenditure						
a)	(Increase)/decrease in stock in trade	853.29	(542.03)	56.34	(1,537.55)	(579.23)	242.77
b)	Consumption of Raw Materials	9,379.75	10,784.20	11,948.40	33,759.93	32,751.63	45,263.98
c)	Employees Cost	823.62	844.26	682.16	2,419.67	1,986.15	2,700.20
d)	Depreciation	891.42	1,091.84	495.14	2,664.22	1,453.10	2,028.14
e)	Other Expenditure	1,058.78	955.88	609.42	2,617.93	1,912.76	2,804.97
	Total	13,006.86	13,134.15	13,791.46	39,924.20	37,524.41	53,040.06
3	Profit from operations before other income, interest and exceptional items(1-2)	2,780.59	2,877.47	4,898.89	9,358.95	12,693.59	15,027.82
4	a) Other Income	392.14	465.61	445.31	1,348.37	1,093.42	1,566.52
	b) Reversal of Impairment of Assets	-	-	-	-	1,032.26	1,032.26
5	Profit before Interest and Exceptional Items (3+4)	3,172.73	3,343.08	5,344.20	10,707.32	14,819.27	17,626.60
6	Interest	915.52	827.25	610.36	2,476.08	1,750.96	2,207.00
7	Profit after Interest but before Exceptional Items (5-6)	2,257.21	2,515.83	4,733.84	8,231.24	13,068.31	15,419.60
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	2,257.21	2,515.83	4,733.84	8,231.24	13,068.31	15,419.60
10	Tax expenses						
a)	Current	448.69	529.91	875.31	1,655.30	2,344.31	3,182.23
b)	Deferred	135.42	98.15	54.23	960.42	175.91	436.10
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	1,673.10	1,887.77	3,804.30	5,615.52	10,548.09	11,801.27
12	Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	1,673.10	1,887.77	3,804.30	5,615.52	10,548.09	11,801.27
14	Paid up Equity Share Capital (Face Value Rs 10 per share)	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78
15	Reserves (excluding Revaluation Reserves)						65,707.40
16	Basic and Diluted Earnings per Share (EPS) in Rs (Non - annualised)						
a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	5.22	5.89	11.87	17.52	33.53	37.34
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	5.22	5.89	11.87	17.52	33.53	37.34
17	Public Shareholding						
	- Number of Shares	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944
	- Percentage of Shareholding	40.50	40.50	40.50	40.50	40.50	40.50
18	Promoters & Promoter Group Shareholding						
a)	Pledged/Encumbered						
	- Number of shares	435,000	435,000	435,000	435,000	435,000	435,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.28	2.28	2.28	2.28	2.28	2.28
	Percentage of shares (as a% of the total share capital of the Co.)	1.36	1.36	1.36	1.36	1.36	1.36
b)	Non-encumbered						
	- Number of shares	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.72	97.72	97.72	97.72	97.72	97.72
	Percentage of shares (as a% of the total share capital of the Co.)	58.14	58.14	58.14	58.14	58.14	58.14

For Ess-Dee Aluminium Limited

Sudip Dutta
Chairman

Date : 14th February 2012

Place : Mumbai

Stand - Alone Information (Unaudited)

(₹. in Lacs)

Particulars	Quarter ended			Nine Months ended		Year ended
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue	14,942.26	15,901.50	17,765.09	47,154.95	47,826.85	64,655.80
Profit before tax and exceptional item	2,024.37	2,235.05	4,137.30	7,412.42	11,953.86	14,069.23
Profit after tax before exceptional item	1,488.84	1,664.73	3,311.10	4,963.04	9,654.15	10,755.99
Profit after tax and exceptional item	1,488.84	1,664.73	3,311.10	4,963.04	9,654.15	10,755.99

Notes

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 14th February 2012 and have been subjected to a limited review by the statutory auditors.
2. The Company has consolidated the financial results of its subsidiaries Flex Art Foil Private Limited (FAFPL) and Ess Dee Aluminium PTE Limited a newly incorporated overseas subsidiary.
3. The main business of the Company and its subsidiaries is advanced packaging solutions. All other activities of the company revolve around the main business. As such there are no separate reportable segments for the company in accordance with AS-17.
4. Status of investor complaints/queries during the quarter ended December 31, 2011: Pending at the beginning- Nil; Received – 5 ; Disposed off – 5 ; Pending at the end - Nil.
5. Previous periods figures have been regrouped/ rearranged/ reworked wherever necessary
6. The results can be viewed on the Company's website: www.essdee.in or BSE website: www.bseindia.com or NSE website: www.nseindia.com.

For ESS DEE ALUMINIUM LIMITED
Sudip Dutta
Chairman

Date: 14th February 2012
Place: Mumbai